



Filing ID #10022214

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Brandon Reiser  
**Status:** Congressional Candidate  
**State/District:** CA48

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital Group Retirement Account ⇒ RAFXX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Capital Group Retirement Account ⇒ RGAGX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Capital Group Retirement Account ⇒ RGVGX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Capital Group Retirement Account ⇒ RNGGX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Roth IRA ⇒ AFAXX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ AGTHX [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ AMUSX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ ANBAX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ ANEFX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Travelers Insurance Retirement Account ⇒ VTIVX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings (PMA) [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Capital Group	Salary	\$72,091.17	\$201,852.76
Travelers Insurance	Spouse Salary	\$43,461.54	\$110,054.02

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fifth Third Bank	October 2015	Car loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- Capital Group Retirement Account
- Roth IRA
- Travelers Insurance Retirement Account

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Brandon Reiser , 05/15/2018